

Overview of Occupational Health History Taking

CANDACE TANNIS MD, MPH

Assistant Professor

Director, Occupational and Environmental Medicine Residency

Icahn School of Medicine at Mount Sinai

September 21, 2025



**Icahn
School of
Medicine at
Mount
Sinai**

Table of Contents

- **Overview of Occupational Medicine**
- **Overview of Occupational and Environmental Injury/Illness in the Caribbean**
- **How to take an Occupational history**
- **Case Examples**

What is Occupational Medicine?

- Focuses on the diagnosis and treatment of work-related illnesses and injuries
- It is the *etiology/exposure* rather than the *pathology* that distinguishes illnesses as occupational disorders
- Occupational medicine is unique as a specialty because of this focus

Occupational/Environmental Disease

Disease: Injury, illness, physiologic or anatomic dysfunction, alteration in general state of health

- ***Occupational:*** Caused or made worse by work or by exposures in the workplace
- ***Environmental:*** Caused or made worse by exposures in our ambient media (air, water, soil, etc)

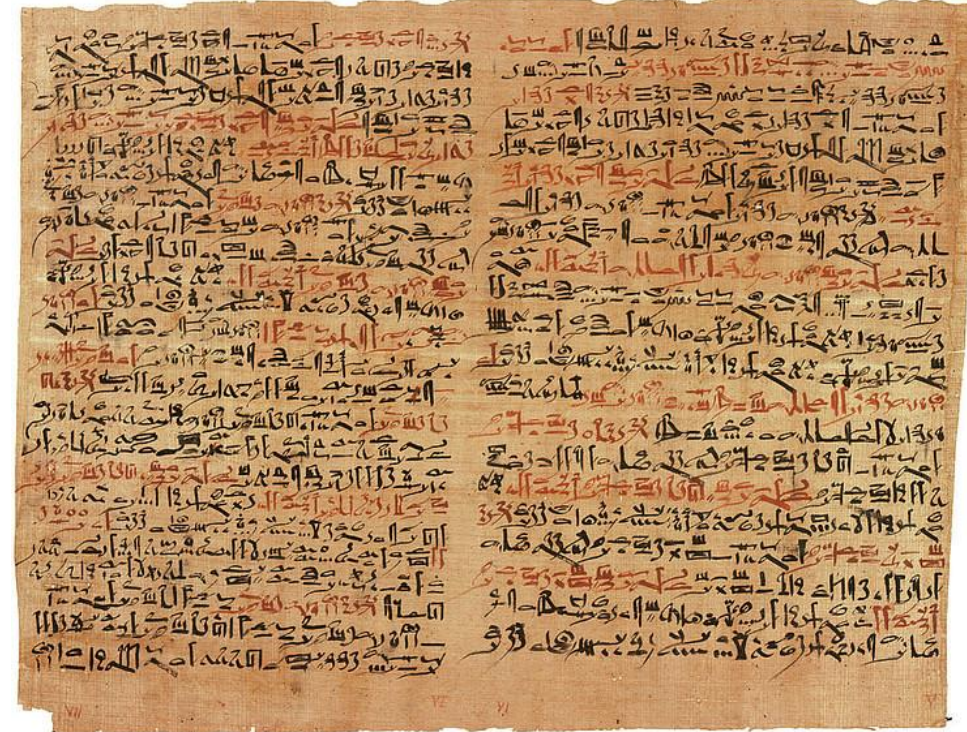
Management of occupational illnesses is generally the same as management of non-occupational illness with the addition of having to address the environmental or work related exposures that caused or contributed to the problem

Occupational Disease in Egypt- (before Hippocrates)

Documented as far back as
3000BC

1600 BC: Edwin Smith Papyrus
documents injured pyramid
workers receiving medical care
and compensation

Original author thought to
be Imhotep, an Egyptian
architect and physician
from the 27th century BC



Ramazzini -1700

“Men and women who sit while they work at their job, become bent, hump-backed....

They are not really hump-backed so much as round-shouldered like monkeys...the vertebral ligaments are pulled apart...so that it becomes impossible for them to return to the natural position”



Dr. Alice Hamilton

1st American physician to devote career to diseases of industrial workers

1st woman appointed to medical faculty at Harvard (1919)



Investigated

- lead poisoning
- “phossy jaw” in matchmakers
- explosives toxicity in WWI munitions workers
- Mercury (Hg) toxicity in hatters
- “dead fingers” in workers using jackhammers

Occupational Health Regulations

United States 1970: Occupational Safety and Health Act

- **Established minimum federal standard for worker protections to which all states have to adhere**
- **States can pass guidelines that are stricter if they so choose**
- **22 States have their own OSHA-approved plan**

International Labor Organization 2009: Program on Occupational Safety and Health and the Environment in the Caribbean

- **Established to promote international labor standards and provide support the governments of Caribbean States in improving occupational health and safety**
- **Attempted to address the lack of legislative framework and resources to promote worker safety across the English and Dutch speaking Caribbean.**

Occupational safety and health regulations and laws in six Caribbean countries, as of 2012–2013

TABLE 1. Occupational safety and health regulations and laws in six Caribbean countries, as of 2012–2013.

	Jamaica	The Bahamas	Barbados	Saint Lucia	Trinidad and Tobago	Grenada
Main OSH legislation	The Factories Act of 1961 (8)	The Employment Act of 2001 (12)	The Factories Act of 1986 (16)	The Employee (Occupational Health and Safety) Act of 1985 (18)	The Occupational Health and Safety Act of 2004 (21)	The Employment Act of 1999 (28)
Additional OSH regulation and legislation	Building Operations and Works of Engineering Construction (9)	The Minimum Wage Act of 2002 (13)	The Accidents and Occupational Diseases (Notification) Act (17)	Contracts of Service Act (19)	Equal Opportunity Act (22)	Labor Relations Act, 1999 (Amended in 2000 and 2003) (29)
	The Docks safety, health and welfare regulations (10)	The Industrial Relations Act of 2002 (14)		Equality of Opportunity and Treatment in Employment and Occupation Act (20)	Industrial Relations Act (23)	
	Green paper national workplace policy on HIV/AIDS (11)	The Health and Safety at Work Act of 2002 (15)			The Maternity Protection Act of 1998 (24)	
					Minimum Wages Act (25)	
					Retrenchment and Severance Benefits Act (26)	
					Trade Unions Act (27)	
Ratified C155 ^a	No	No	No	No	No	Yes (July 2012)

Source: Created by the authors, using results from the study.
^aC155 = International Labor Organization’s C155 - Occupational Safety and Health Convention, 1981 (No. 155), which provides a framework that supports a safety and health culture at work.

International Labor Organization Project Overview

- **ILO Program on Occupational Health, Safety, Health and Environment in the Caribbean**
- **Initiated in 2011 with funding from the ILO**
- **Involved stakeholders from CARICOM, Pan-American Health Organization, academic institutions, and local labor organizations**
- **Supported academic institutions to perform occupational health and safety trainings including industry-specific training for workers and employers.**
- **Promoted industry-specific training for labor inspectors**
- **Promoted awareness of international labor standards and encouraged individual countries to amend their OSH legislation and regulations accordingly**

Major Industries in the Caribbean

- **Tourism**
- **Construction**
- **Agriculture**
- **Oil and Gas (Trinidad and Tobago)**
- **Mining (Bauxite in Jamaica)**
- **Offshore Banking**

Occupational Health and Safety Statistics in the Caribbean

Occupational Injury/Illness

Trinidad and Tobago: 64.3 per 100,000 workers (2016)

Belize: 909.5 per 100,000 workers (2019)

Puerto Rico: 1.9 per 100 workers (2023)

US Virgin Island: 0.7 per 100 workers (2023)

Barbados: 0.4 per 100 workers (2016)

US (total): 2.7 per 100 workers (2023)

Occupational Fatalities

Trinidad and Tobago: 1.9 per 100,000 workers (2016)

Belize: 5.9 per 100,000 workers (2022)

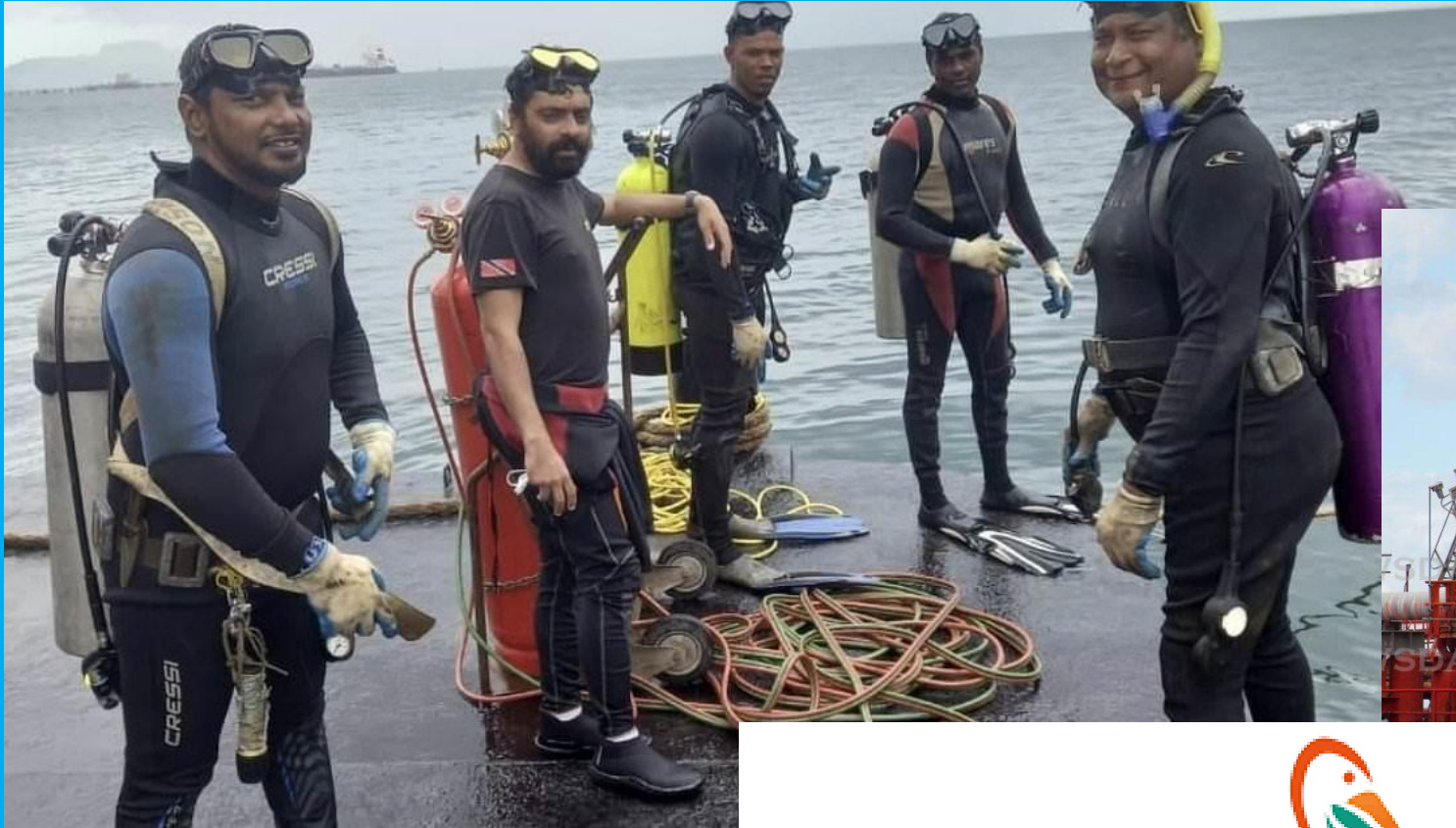
Puerto Rico: 1.7 per 100,000 workers (2021)

US Virgin Islands: 14.8 per 100,000 workers (2021)

Barbados: 0.75 per 100,000 workers (2016)

US (total): 3.7 per 100,000 workers (2023)

PARIA FUEL TRADING COMPANY 2022 DIVING TRAGEDY



**So what goes into an
occupational history anyway???**

How is occupational causality determined?

Occupational Injuries

- Occurs from a direct, specific incident or group of identifiable incidents at work usually an acute trauma
- Example: A laborer tries to lift a heavy bag of concrete and injures his back

Occupational Diseases

- Occurs from an exposure to a certain condition during the course of the work day.
 - Can be short term (e.g smoke exposure from something that ignites or a chemical spill).
- OR
- Long term (e.g a farmer being exposed to pesticide for many years and get cancer OR a laborer who develops chronic knee pain at a relatively young age from doing heavy lifting over long term.)

History and Presentation

- Clinical Presentation (specific signs and symptoms)
 - Questions much like the history one takes with any chief complaint
- Aggravating and Alleviating Factors
 - Ask for specific job tasks that make symptoms worse or better
 - Ascertain alleviating factors (e.g. do symptoms improve when away from work)
- **Pertinent medical history to rule out other causes of patient's symptoms!!**
- Helps establish temporality/timeline

Occupational history includes where a person works and what specific activities they do

“A secretary” may sit in an office next to where pesticides are being manufactured

“An electrician” may be repairing equipment in a factory where lead batteries are being made

Brief Exposure Assessment: Workplace

- Short list of current and past jobs
- Place of employment (industry and job site location)
- **Ask them about what they are most commonly exposed to at work??**
- Products manufactured (if applicable)
- Job task descriptions
- Workstation design
- Handling of hazardous materials
- Existing operating and clean-up protocols
- Recent changes in protocols or procedures at work
- Smoking, medications and recreational drug use
- Presence or absence of co-workers with similar symptoms

Evaluate and exclude exposures at home

- **Location of the residence**
 - Home built on reclaimed land used for previous purposes
- **Age and condition of home structures**
 - Peeling paint
 - Cooking Fuel (charcoal vs gas)
 - Home Renovations
- **Type of insulation, waterproofing materials and ventilation**
- **Recent damage (i.e from natural disasters)**
- **Food/Water/Supplements**
- **Hobbies**
- **Family member occupations**
 - Parent/spouse/working children bringing home contaminated clothing/equipment

Pre-Existing Conditions and Occupational Exposures

- **An underlying condition made worse by a specific work-related exposure or incident may also be considered as being occupational.**
- **Example 1: someone with asthma who was using albuterol as needed only before exposure, but exposure now resulted in patient needing ICS/LABAs long term)**
- **Example 2: A person with an old knee injury from childhood who initially recovered and mostly asymptomatic and then re-injured the same knee working as a bricklayer.**

Consider an underlying occupational cause of disease when:

- **Patient's disease that does not respond to conventional medical treatment.**
- **Patient has different demographic characteristics than one would expect for a certain diagnosis (e.g age or gender)**
- **Commonly recognized causes of illness have been eliminated from the differential diagnosis**
- **Consider occupational agents that can produce the same symptoms, signs and pathologic consequences as more “common” disease processes.**

Resolution of disease may not be possible if the patient's occupational exposures are not removed or significantly mitigated

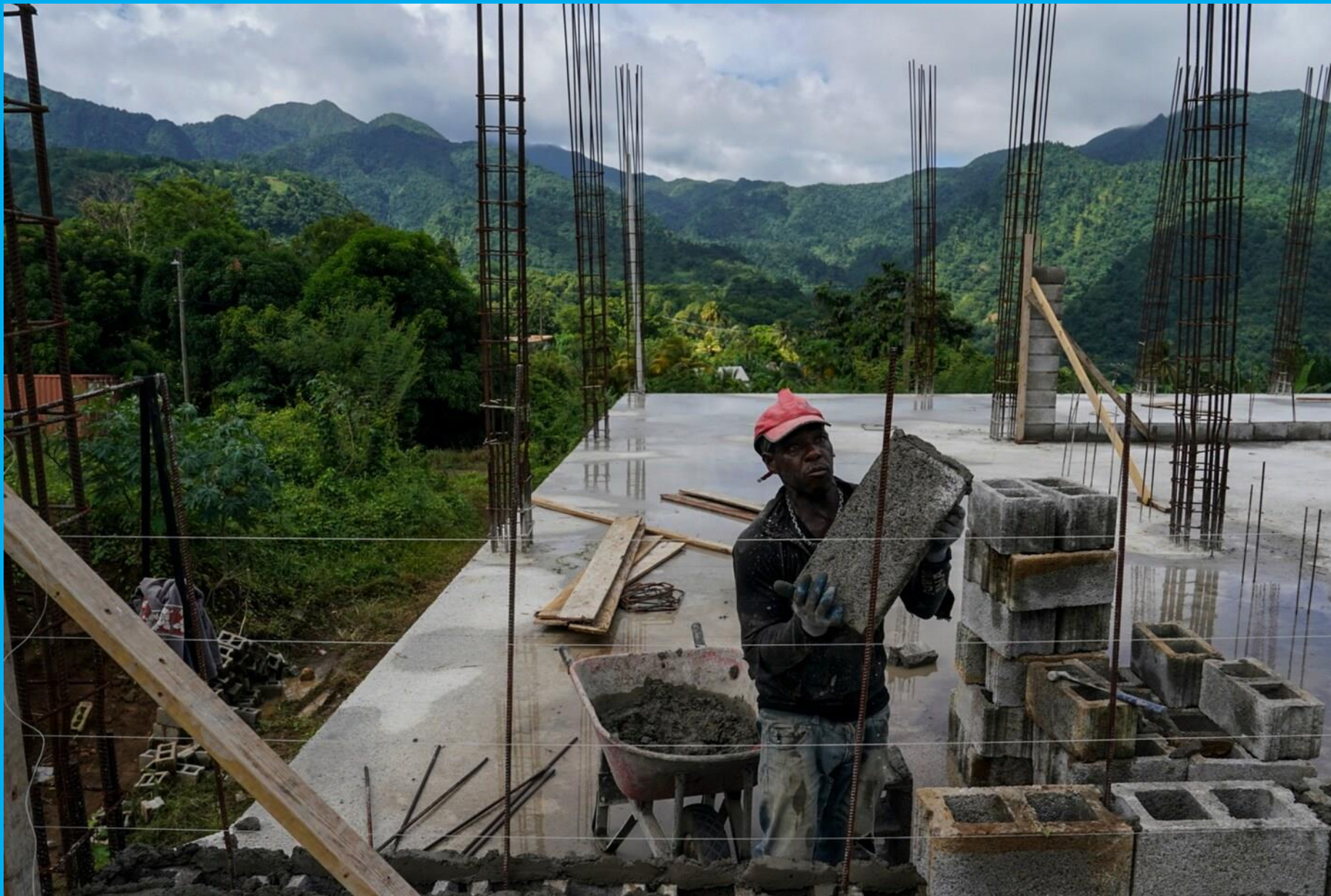


Photo Credit: Worker in Dominica building a community center after Hurricane Maria (taken from 2024 NYT article)

Case Example #1: Occupational Injury: Fall from height on worksite

Acute Musculoskeletal Injury: Traumatic Fall

- **26-year-old construction worker with 20-foot fall from scaffolding**
- **Non-tobacco user without prior medical history**
- **Admitted to hospital with concussion and cervical and thoracic spine compression fractures**
- **CT scan of lumbar spine was negative**
- **Patient presented to my clinic 4 months after the incident since he was out of work and seeking Worker's compensation wage replacement and treatment for injuries.**
- **Physical exam findings**
 - **Ambulating but with significant difficulty**
 - **Pain with palpation along cervical and thoracic spine**
 - **Decreased range of motion**
- **Currently receiving physical therapy and oral pain medication**
- **Remains unable to work**

Occupational Hazards Associated with this Case

- **Lack of harness/fall protection**
- **Scaffolding not well maintained**
- **Intimidation by employer/supervisor**

OSHA (USA) Regulations Related to Fall Protection

“1926.104(b): Lifelines shall be secured above the point of operation to an anchorage or structural member capable of supporting a minimum dead weight of 5,400 pounds.”

“1926.104(c): Lifelines used on rock-scaling operations, or in areas where the lifeline may be subjected to cutting or abrasion, shall be a minimum of 7/8 -inch wire core manila rope. For all other lifeline applications, a minimum of 3/4 -inch manila or equivalent, with a minimum breaking strength of 5,000 pounds, shall be used.”

“1926.104(d): “Safety belt lanyard shall be a minimum of 1/2 -inch nylon, or equivalent, with a maximum length to provide for a fall of no greater than 6 feet. The rope shall have a nominal breaking strength of 5,400 pounds.”

“1926.104(f)All safety belt and lanyard hardware, except rivets, shall be capable of withstanding a tensile loading of 4,000 pounds without cracking, breaking, or taking a permanent deformation.”



SAFETY FIRST!!!



Return to work/Modified Duty Accommodation

- **Important to start discussing return to work after immediate acute phase of patient's injury**
- **Communication through documentation with employer if possible about temporary work restrictions**
- **Long term benefits of temporary modified duty include:**
 - **Faster recovery from injury/illness**
 - **Easier transition back to original job duty tasks**
 - **Maintenance of earnings and benefits**
- **Caveat—sometimes not safe or practical but having the conversation is important**

Case Example #2: Occupational Disease—Occupational Lung Disease

Case: 66 year old man with severe cough and shortness of breath

Symptoms

- Shortness of breath beginning in 2022
- Wet, productive cough
- Fatigue/weakness
- Limited exercise tolerance/ability to walk up and down stairs or incline

Occupation: Handyman (2014-2022)

Exposure Duration: 40 hours per week x 8 years (minimum)

Job functions:

Repainting and plastering walls/floors of school buildings

Scraping off old paint and primer

Pertinent Negative History

- Never smoker
- No history of palpitations or lower extremity swelling
- Negative cardiology work-up/evaluation
- No history of prior respiratory infections/symptoms in childhood/early adulthood

Exposure Summary

Patient worked with compounds listed below in enclosed spaces without ventilation

- Epoxy Resins
- Joint compound plasters
- Paints (semi-gloss, oil-based, “regular” paint)
- Mold/Dust

Clinical Course

Symptoms/Physical Exam

Persistent, productive cough and shortness of breath, worse with environmental exposures or when he gets infections

Limited exercise tolerance

Wet cough during all follow-up visits with decreased air movement or wheezing

Medications:

- **Breztri (budesonide/glycopyrrolate/formoterol fumarate— ICS-LAMA-LABA triple therapy)**
- **Montelukast 10 mg (leukotriene receptor antagonist) at night**
- **Albuterol HFA and Albuterol Nebulizer as needed**
- **Multiple course of prednisone and antibiotics per year**

Diagnostic Testing

Negative Hypersensitivity Pneumonitis panel

June 2023 chest CT (no change from 2022): *"No significant interval change compared to prior study. Mild hyperinflation of lungs. No significant parenchymal or pleural abnormality. Stable small, calcified mediastinal and hilar lymph nodes. No bulky lymphadenopathy"*

6/26/2023 PFTs: *FEV1%: 63% pre bronchodilator and 71% post bronchodilator , FEV1: 1.85L (59%) pre bronchodilator and 2.08 L (64%) post bronchodilator + 12% change, FVC: 2.92 L (68%) pre bronchodilator and 2.95 L (68%)*

Impression: Moderate to severe obstruction with positive response to bronchodilator

1/3/2025 PFTs: Post bronchodilator FVC was 40% of predicted value, FEV1% was 33% of predicted value, FEV1/FVC was 81% of predicted value

Consults

- **Pulmonology**
- **Otolaryngology (ENT)**
- **Industrial Hygienist Assessment of his occupational exposures**

Patient Provided Photos



What are Epoxy Resins/Hardeners??

Product Description/Usage

- Two part polymer system consisting of base resin and curing agent
- The base and resin are mixed prior to use creating a hard plastic coating that cannot be melted
- Mixing and application requires:
 - Proper ventilation
 - Respiratory protection
- Common Uses (Interior and Exterior):
 - Durable protective floor coatings to prevent corrosion
 - Concrete repair
 - Water resistance
 - Also for manufacturing of lightweight, high strength parts

Occupational Health Hazards

- Asthma
- Allergic and Irritant Contact Dermatitis
- Eye irritation
- Chronic rhinitis (upper airway irritation)
- Cancers (depending on the hardening agent used)
 - Nasal cancers
 - Lung
 - Hematopoietic cancers (e.g leukemia)
- Cancer latency period depends on organ system---anywhere from 5-30 years
 - Intensity, duration of exposure
 - Presence of health related co-morbidities

Case Example #3: Occupational Disease—Non Hodgkins Lymphoma

Case: 31 year old man with non-Hodgkins Lymphoma

Symptoms

- Shortness of breath beginning ~ end of 2020
- Dry cough
- Chest pain
- Limited exercise tolerance
- **Diagnosed in January 2021!!!**

Occupation: Landscaper (2016-2020)

Exposure Duration: 40 hours per week

Job functions:

- Maintenance of grass and flower beds
- **Weed management and prevention (requires pesticide use)**
- Tree cutting and leaf removal

Prior employment in graphic design

Pertinent Negative History

- Never smoker
- No family history of cancer
- Negative for HIV and Hep C
- No history of hobbies associated with chemical exposure (e.g painting, varnishing)

Exposure Summary

- Primary exposure: “Round-Up” weed killer
- Applied via spray nozzle from canister on his back
- ~40 homes treated per day with each treatment lasting 6-7 minutes.
- No PPE worn (gloves or respirator)
- Contamination of hands frequent

Clinical Course

Hospital Course

Hospitalized for 1 week for his presenting symptoms

Chest mass found on CT in December 2020

Biopsy showed stage II mediastinal B-cell lymphoma

Completed six cycles of chemotherapy

Initial course complicated by atrial thrombosis which was treated and resolved

Post treatment surveillance involved follow-up with oncology every 3 months.

Patient was in remission as of date of last assessment and is working a different job!!

Diagnostic Testing

January 2021 Chest CT Angio:

IMPRESSION: There is a large mediastinal mass that extends from the anterior mediastinum where it measures 11 cm extends into the pre-vascular region with multiple lymph nodes seen within the pre-tracheal and AP window region. The mass extends along the right heart border with portions that appear necrotic. There is a trace pericardial effusion. These findings are highly concerning for malignancy and further workup is highly There is a 3 mm right middle lobe nodule There is a large right-sided pleural effusion with associated consolidation

January 2021 PET/CT

Bulky neoplastic lymphadenopathy noted in the anterior mediastinum and the aorticopulmonary window is mildly FDG avid, SUV max 3.3.

Additional lymph nodes in the pre-tracheal region and in the subcarinal region do not accumulate isotope, and therefore may be inflammatory.

Diffuse increase in osseous hypermetabolism, raising the possibility of bone marrow stimulation secondary to drug therapy

Sample Herbicide Applicators



“Round Up” Herbicide Active Ingredient: Glyphosate



Glyphosate

- Widely used as pesticide since 1970's
- Controversial—has been the subject of many US Environmental Protection Agency (EPA) evaluations.
 - February 2020 interim report stated no association with cancer when used correctly
 - Differs from the International Agency for Research on Cancer which classified as “probable carcinogen” (2A)
- Numerous population based cohort studies show an association between pesticide use and leukemia and lymphomas in particular.
- Label advises use of proper personal protective equipment (PPE) as specified.
- PPE often includes respirators which need to be fitted and maintained

Considerations for physicians and other health care providers

Supporting Workplace Accommodations

- Ask your patients what they do for work and to describe their most common work tasks
- Discuss with patients what they believe may be reasonable work restrictions while remaining cognizant of potential consequences (i.e. protection of job benefits)
- State that your patient has a limitation related to a medical condition for which they need an accommodation.
- Identify specific limitation and expected duration of accommodation (e.g. until physical therapy or other specified treatment is completed)
 - Weight lifting restrictions
 - Adjustment of schedule to attend appointments
- **Avoid identifying limitations that are vague or overly broad. (don't write "no physical activity")**

Take Home Points

- **Occupational history (current and previous) is a part of person's medical history**
- **Work characteristics may negatively impact a person's health both in the short term AND long term**
- **Identification of high risk environmental and occupational exposures is important to reducing the risk of chronic diseases, cancers and excess disability**

Questions?

Contact Information:

Candace.Tannis@mssm.edu



Icahn
School of
Medicine at
**Mount
Sinai**



**Mount
Sinai**

*Selikoff Centers for
Occupational Health*



Icahn
School of
Medicine at
**Mount
Sinai**

Who We Are: The Selikoff Centers for Occupational Health

Our mission at Selikoff is to keep workers healthy and workplaces safe.

➤ **We offer:**

- no-cost, confidential medical care for work-related injuries and illnesses, including diagnosis and treatment, regardless of insurance or documentation status
 - support accessing services and benefits, including [New York State Worker's Compensation](#)
 - community outreach and provider education through partnerships with Mount Sinai colleagues, unions, community-based organizations, and worker centers
- Providers can refer to us [any patient who presents with work-related injury or illness](#). We have no financial or insurance parameters for our patients.
- Our intake process takes 5-10 minutes and can be conducted in any language. Appointments are scheduled immediately following intake

For a patient intake appointment:
email occmed@mountsinai.org or
call 212-241-1554

www.mountsinai.org/selikoff



Icahn
School of
Medicine at
**Mount
Sinai**